



100 North Charles Street
Baltimore, MD 21201
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CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

RECORDATION NO. 6563-I

August 2, 1988

AUG 5 1988-2 25 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Attention: Recordation Unit
12th Street & Constitution Avenue, N.W.
Washington, DC 20423

No. **8-218A043**
AUG 5 1988
Date
Fee \$ 13.00

Gentlemen:

ICC Washington, D. C.

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, are four executed counterparts of a secondary document, not previously recorded, entitled Release dated June 8, 1988.

The parties to the enclosed release are:

General Motors Corporation
(Sublessee)
6600 East Twelve Mile Road
Warren, Michigan 48090

CSX Transportation, Inc. (Sublessor)
Successor by merger to The Baltimore
and Ohio Railroad Company (B&O)
100 North Charles Street
Baltimore, MD 21201

Aug 5 2 20 PM '88
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases equipment under that certain Sublease of Railroad Equipment dated as of April 1, 1979 between B&O and Sublessee, recorded with the Interstate Commerce Commission on May 21, 1979 and assigned Recordation No. 6563-D.

The units of equipment covered by the enclosed document are all units identified in said Sublease. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Enclosed is a check in the amount of \$13 in payment of the filing fee.

Once the filing has been made, please return to the undersigned stamped copies of the Release not needed for your files, together with the

fee receipt, a copy of the letter from the ICC acknowledging the filing,
and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in dark ink, appearing to read "P. D. Hartman". The signature is written in a cursive style with a large, stylized initial "P".

RFH/mw
Enclosures

6563-I
RECORDATION NO. 6563-I

AUG 5 1988-2 25 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

The undersigned hereby release the following Interstate Commerce Commission filings concerning the equipment described in the Sublease described below hereto pursuant to the termination of the sublease financing to which this filing relates:

ICC #6563-D

Sublease of Railroad Equipment dated as of April 1, 1979 between The Baltimore and Ohio Railroad Company and General Motors Corporation, recorded on May 21, 1979.

CSX TRANSPORTATION, INC., as successor by merger to The Baltimore and Ohio Railroad Company

By: [Signature]

Title: Attorney-in-Fact

GENERAL MOTORS CORPORATION

By: [Signature]

Title: Executive Director-Logistics

June 8, 1988

ACKNOWLEDGEMENT

State of)
) ss:
County of)

On this 27th day of June, 1988, before me personally appeared Gerald E. Bodrie, to me personally known, who, being by me duly sworn, says that he is the authorized representative of GENERAL MOTORS CORPORATION, that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

John S. Varga
Notary Public

My Commission expires:

JOHN S. VARGA
Notary Public, Wayne County, Michigan
My Commission Expires May 8, 1989

ACKNOWLEDGEMENT

State of MARYLAND)
) ss:
County of BALTIMORE)

On this 8th day of June, 1988, before me personally appeared Denis J. Voisard, to me personally known, who, being by me duly sworn, says that he is the authorized representative of CSX TRANSPORTATION, INC., that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

H. Marlene Winchell
Notary Public

My Commission expires:

H. MARLENE WINCHELL
BALTO. CO., MD.
My Commission Expires July 1, 1990